



FARM AND RANCH ESTATE AND TRANSITION PLANNING WORKSHOP



ST. GEORGE, UT – DECEMBER 5-6, 2014

9 a.m. to 5 p.m.

USU Extension Washington County
475 South Donlee Drive
St. George, UT 84770

A two-day program to assist farm/ranch families in transitioning to a multiple-generation farm business

This workshop provides the unique setting, instructors, and resources to stimulate conversations your family should have when considering a multiple-generation farm business. The workshop will cover family and business visioning and communication, goal setting, business succession and management transfer plans, as well as estate planning tools, issues, and considerations.

Who should attend?

The owners, operators, and successors (to include siblings and spouses) of farming and ranching operations looking to transition their operation.

EXTENSION 

UtahStateUniversity

Utah State University is an affirmative action/equal opportunity institution.

PROGRAM TOPICS



DAY 1

- Effective communication
- Conducting business meetings
- Planning with intent (values, vision, goal setting)
- Multigenerational business planning

DAY 2

- Wants, needs, expectations, and fears
- Legal business entities and implications
- Business transfer and succession plans
- Estate planning tools and issues
- Critical path forward
- Resources

PROGRAM FEE

\$60 for each participant. Fee includes continental breakfast, lunch, breaks, and program materials for both days.

REGISTRATION

Online registration and payment can be made at:
<http://farmtransitionstgeorge.eventbrite.com>

For additional information or questions, please contact Kynda Curtis at kynda.curtis@usu.edu or **435-797-0444**. A registration receipt will be provided.



Building Farmers in the West is a regional partnership to build community and capacity among a new generation of direct market farmers and local food systems. Funded by the USDA Beginning Farmer and Rancher Development Program (grant award number 2009-49400-05877).